


# Results 3Q 2026

Walmart
México y Centroamérica

View

Walmart
México y Centroamérica

# Executing our strategy with discipline

Total Revenue growth

**3.0%**
Reported

**3.6%***
Constant currency basis

Total Store Sales growth

**3.1%**
Mexico

**6.0%***
Central America*

**10.2%**
Consolidated EBITDA margin

Same Store Sales growth

**1.7%**
Mexico

**4.8%***
Central America*

**4,346**
stores in Mexico & Central America

**+230 bps**
vs same-store sales growth ANTAD self-service

*Excluding FX effects

# Non-negotiables

## Every Day Low Prices

Price perception

**+260 bps**

vs 3Q25 in Mexico

Private brand penetration

**18.1%**

Mexico

**18.7%**

Central America

## Accelerating eCommerce

Growth

**+15.8%**

Net Sales in Mexico

**14.8%**

GMV in Mexico

**23.4%***

GMV in Central America

## Availability

**+340 bps**

Self-service Total availability
vs 3Q25




*Excluding FX effects
GMV: Gross Merchandise Value

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# Commerce Solutions

## Enhancing the core




bait®

**27.6M**

active users[1]

Walmart Connect

Revenue Growth

**9.7%**

Mexico

Walmart Beneficios

BodegaAurrera Beneficios

**46M**

contactable customers
in last 90 days

*Excluding FX effects

[1] Active Bait users refers to users with at least one transaction in the last 6 months, including economic transactions (sales to distributors). Includes Home Broadband and MiFi lines.