



Results

2Q 2026

Walmart 
México y Centroamérica

View



Executing our strategy with discipline

Total Revenue growth

1.9%

Reported

3.2%*

Constant currency
basis

Total Store Sales growth

3.1%

Mexico

3.6%*

Central America*

9.4%

Consolidated
EBITDA margin

Same Store Sales growth

1.8%

Mexico

2.4%*

Central America*

4,305

stores in Mexico &
Central America

+180 bps

vs same-store sales growth
ANTAD self-service

*Excluding FX effects



Non-negotiables

Every Day Low Prices

Price perception

+310 bps

vs 2Q25 in Mexico

Private brand penetration

17.6%

Mexico

18.1%

Central America

eCommerce acceleration

Growth

+16.2%

Net Sales in Mexico

11.5%

GMV in Mexico

23.7%*

GMV in Central America



Availability

+20 bps

Self-service Total availability
vs 1Q26

*Excluding FX effects
GMV: Gross Merchandise Value





New businesses

Enhancing the core



bait[®]
26.8M
active users¹

Walmart
Connect
Revenue Growth
31%
Mexico

Walmart
Beneficios

BodegaAurrera
Beneficios

44.5M
contactable customers
in last 90 days

*Excluding FX effects

¹ Active Bait users refers to users with at least one transaction in the last 6 months, including economic transactions (sales to distributors). Includes Home Broadband and MiFi lines.

