

Walmart de México y Centroamérica Reports

July 2019 Sales

FREE TRANSLATION, NOT TO THE LETTER

Mexico City, August 6, 2019

Wal-Mart de México, S.A.B. de C.V. (BMV: WALMEX) announces to its shareholders as well as to the public in general that during July 2019, sales amounted to **\$50,963 million pesos**. This figure represents a **2.9%** increase over sales reported in the same month of 2018.

Total Sales				January - July		
	July					
	2019 Millions MXN	2018 Millions MXN	% Growth	2019 Millions MXN	2018 Millions MXN	% Growth
Mexico	41,691	40,258	3.6	291,057	275,206	5.8
Central America*	9,272	9,263	0.1	63,588	63,744	-0.2
Consolidated	50,963	49,521	2.9	354,645	338,950	4.6

*Central America sales growth figures are impacted by variations in exchange rates.

Mexico Sales

During **July 2019**, total sales for Mexico increased **3.6%** over sales reported in July 2018. Comp stores, all those units in operation for over a year, posted a **2.2%** increase compared to the same month of 2018.

Considering the **five-week period** from **June 29th to August 2nd, 2019**, as compared to the five-week period ending August 3rd, 2018, total sales increased **4.8%** and comp store sales increased **3.4%**.

Mexico Sales Growth 2019

Calendar			Retail Calendar (Saturday-Friday)		
	Total Stores %	Comp Stores %	Number of weeks	Total Stores %	Comp Stores %
January	5.6	4.4	5	6.5	5.3
February	6.4	5.4	4	5.7	4.7
March	5.3	4.4	4	2.1	1.2
April	7.1	6.1	5	9.3	8.2
May	6.6	5.6	4	5.7	4.7
June	6.0	4.7	4	5.4	4.2
July	3.6	2.2	5	4.8	3.4
January - July	5.8	4.7	31	5.7	4.6

During the month of July, on a comp unit basis the average ticket increased **2.9%** and the number of transactions decreased **0.7%** as compared to the same month of 2018.

This document may contain certain references concerning Wal-Mart de México S.A.B. de C.V.'s future performance that should be considered as good faith estimates made by the Company. These references are a reflection of Managements' expectations about the Company and are based upon currently available data. Actual results are always subject to future events, risks and uncertainties, which could materially impact the Company's actual performance.

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Central America Sales

In Central America, total sales increased **2.0%** and comp store sales decreased **1.2%** on a constant currency basis.

Central America Sales Growth 2019 (Constant currency basis)

Calendar			Retail Calendar (Saturday-Friday)		
	Total Stores %	Comp Stores %	Number of weeks	Total Stores %	Comp Stores %
January	3.8	0.5	5	4.9	2.0
February	4.1	0.9	4	2.6	-0.5
March	-1.4	-4.1	4	-5.1	-7.7
April	7.2	3.8	5	11.3	7.7
May	2.3	-0.6	4	0.9	-2.1
June	5.4	2.0	4	3.1	-0.1
July	2.0	-1.2	5	1.3	-1.8
January - July	3.3	0.1	31	2.9	-0.2

Openings

In **July**, we opened **14** units:

Mexico: 14 units

- **9 Bodegas Aurrera Express:** 4 in Monterrey, Nuevo Leon, 2 in Ciudad de Mexico, 1 in Nezahualcoyotl, Estado de Mexico, 1 in Apaseo el Grande, Guanajuato and 1 in El Salto, Jalisco.
- **3 Bodegas:** 1 in La Paz, Baja California Sur, 1 in Irapuato, Guanajuato and 1 in Coacalco de Berriozabal, Estado de Mexico.
- **1 Mi Bodega** in Rio Grande, Zacatecas.
- **1 Superama** in Queretaro, Queretaro.

Corporate Social Responsibility and other news

In July, Walmart de México y Centroamérica was included in the “Best Socially Responsible Companies in Mexico” list, by Tops México publishing house. The Company was awarded the Diamond distinction within the category of “Convenience and Self-service Stores”, due to its good practices in the social, environmental and governance fields.

During the same month, Guilherme Loureiro, President and CEO of Walmart de México y Centroamérica, was included in the “Mexico’s 300 most Influential Leaders”, by Líderes Mexicanos magazine.

In July, Walmart de México y Centroamérica was included, for the 4th consecutive year in the FTSE4Good Index due to its performance in terms of environmental, social and governance factors.

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Company Description

WALMEX is a Retail Sector company whose shares are traded in the Mexican Stock Exchange since 1977. As of **July 31, 2019**, it operated **3,305** units, broken down as follows:

2,484 Mexico	821 Central America
1,951 Bodegas Aurrera:	541 Discount Stores
530 Bodegas	98 Supermarkets
371 Mi Bodegas	32 Walmarts
1,050 Bodegas Express	150 Bodegas
277 Walmarts	
163 Sam's Clubs	
93 Superamas	

Ticker Symbols

Mexican Stock Exchange:	Bloomberg:	Reuters:	ADR's sponsored program:
Walmex	Walmex* MM WMMVY US	Walmex.Mx WMMVY.Pk	WMMVY

Websites

Investor Relations: www.walmex.mx

Corporate: www.walmartmexico.com

Business formats:

www.walmart.com.mx

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Note: The information presented in this document is preliminary.

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